

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: 3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED) ACN 077 208 461

First Applicants: JOHN RICHARD PARK AND GINETTE DAWN MULLER AS LIQUIDATORS OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION)(RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

AND

Second Applicant: LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION)(RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

AND

Respondent: DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001

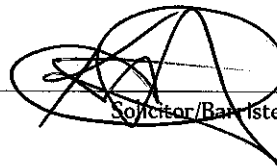
JOHN RICHARD PARK of 22 Market Street, Brisbane, Queensland, Official Liquidator and Chartered Accountant states on oath:-

1. I refer to my affidavit sworn 21 April, 2015 and filed in this proceeding.
2. It has been drawn to my attention that there are two errors in my earlier affidavit:
 - (a) the date in paragraph 22 should read "21 November, 2014" instead of "20 February, 2015";and

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Signed



Solicitor/Barrister/Judge



FURTHER AFFIDAVIT OF JOHN RICHARD PARK

Filed on behalf of the Applicants

Form 46 Rule 431

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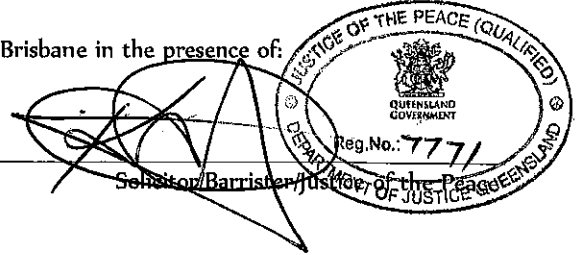
(b) the date in paragraph 23 should also read "21 November, 2014" instead of "21 February, 2015".

3. All the facts and circumstances deposed to are within my own knowledge save such as are deposed to from information only and my means of knowledge and sources of information appear on the face of this my Affidavit.

SWORN by JOHN RICHARD PARK on 11^R June, 2015 at Brisbane in the presence of:



Deponent



Solicitor/Barrister/Justice of the Peace