

NOTICE TO MEMBERS OF LM FIRST MORTGAGE INCOME FUND

Dear Member,

LM First Mortgage Income Fund (“FMIF”)

In the matter of LM Investment Management Ltd (In Liquidation) (Receivers and Managers Appointed) - Supreme Court of Queensland No. 3508/2015

I refer to the Notice to FMIF Members (“**Members**”) dated 8 November 2018 (“**the Notice**”), concerning an Application filed by Mr Park on 10 October 2018 (“**the Application**”) for directions in relation to the dual appointments of Mr Park and I to wind up the FMIF.

Members are hereby notified that, on 19 November 2018, the Honourable Justice Jackson ordered that the Application is set down for a one day hearing before His Honour in the Supreme Court of Queensland on **10 December 2018**.

The Affidavits filed or to be filed by the parties in respect of the Application will be made available on the website <http://www.lmfimf.com/>

The members of the FMIF are not respondents to the Application, but any member is entitled to be heard, on the hearing of the Application if they wish.

Members should read the Notice and the Application for full details of the orders or directions sought by Mr Park and the steps to be taken by any member that wishes to appear.



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David Whyte

Court Appointed Receiver of LM First Mortgage Income Fund