

NOTICE TO CREDITORS

IN THE SUPREME COURT OF QUEENSLAND

Registry: BRISBANE
Number: 10709/14

IN THE MATTER OF DAVID WHYTE AS RECEIVER OF THE PROPERTY OF THE LM FIRST MORTGAGE INCOME FUND (RECEIVERS AND MANAGERS APPOINTED) (RECEIVER APPOINTED) ARSN 089 343 288 AND LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) IN ITS CAPACITY AS RESPONSIBLE ENTITY FOR THE LM FIRST MORTGAGE INCOME FUND (RECEIVERS AND MANAGERS APPOINTED) (RECEIVER APPOINTED) ARSN 089 343 288

Applicant: DAVID WHYTE AS RECEIVER OF THE PROPERTY OF THE LM FIRST MORTGAGE INCOME FUND (RECEIVERS AND MANAGERS APPOINTED) (RECEIVER APPOINTED) ARSN 089 343 28


David Whyte, who by order of Justice Dalton dated 21 August 2013 in Supreme Court of Queensland Proceedings numbered 3383 of 2013 was appointed receiver of the property of LM First Mortgage Income Fund (Receivers and Managers Appointed) (Receiver Appointed) (the **Fund**), notifies all creditors of the Fund that the Supreme Court of Queensland, Brisbane Registry, has summonsed each of the following individuals for public examination pursuant to sections 596A and 596B of the *Corporations Act 2001* (Cth):

1. Peter Charles Drake;
2. Eghard Van Der Hoven;
3. Francene Maree Mulder
4. Grant Peter Fischer;
5. Simon Jeremy Tickner;
6. Lisa Maree Darcy;
7. Carolyn Anne Hodge;
8. Paula McLuskie;
9. Michael James Reid;
10. Mandy Downes; and
11. Rebecca Burrows.

The public examinations are due to commence on 16 March 2015 at 10.00 am in the Magistrates Court of Queensland, located at the Magistrates Court Complex, 363 George Street, Brisbane in the State of Queensland. Each of the examinees will be examined about the examinable affairs of the Fund. The examinations will continue until such time as the examinees are excused by the Court. Please note that the Court has ordered that the examinees and their representatives, other than the examinee and the representative of the examinee being questioned, be excluded from the examination, unless the examinee is permitted to be present by Mr Whyte or the Magistrate presiding at the examination.

Further information on the upcoming public examination can be obtained from the website:
<http://www.lmfimif.com/>

Dated 26 February 2015



DAVID WHYTE
Court Appointed Receiver of LM First Mortgage Income Fund
(Receivers and Managers Appointed) (Receiver Appointed)
c/- BDO
Level 10, 12 Creek Street
BRISBANE QLD 4000