

**LM FIRST MORTGAGE INCOME FUND
(RECEIVERS AND MANAGERS APPOINTED)
(RECEIVER APPOINTED) ARSN 089 343 288 (“THE FUND”)**

To:

The Fund has received a request from _____ as Trustee for _____ to transfer its unit holding to the name of _____.

To facilitate this transfer, as Trustee of the Superannuation Fund, please confirm the following statements:

1. The Trustee is the only Trustee of the Superannuation Fund;
2. The transfer request is permitted under the rules governing the Superannuation Fund;
and
3. In making the transfer to the Transferee, the Trustee is acting under proper authority and in accordance with all proper law for the transfer of an asset out of the Superannuation Fund.

The statements above are confirmed as correct by all Trustees of the Superannuation Fund as follows:

| | | |
|---------------|--------------------|-------|
| Trustee Name: | Trustee Signature: | Date: |
|---------------|--------------------|-------|

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| Trustee Name: | Trustee Signature: | Date: |
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