

**TO THE MEMBERS OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 (RECEIVER APPOINTED) ("FMIF")**

I refer to my Notice to the Members of the FMIF ("Members") dated 11 June 2019 ("the Notice"), concerning my application to Court for approval of remuneration for the period 1 November 2018 to 30 April 2019 ("the Application").

Members are hereby notified that, on 18 June 2019, I filed a further affidavit in support of the Application, which is now available on the website [www.lmfimf.com](http://www.lmfimf.com).

I confirm that the Application is set down to be heard by the Supreme Court of Queensland at Brisbane on 2 July 2019 at 10.00am.

Copies of the Notice, the Application and the supporting Affidavits in respect of the Application are available on the website [www.lmfimf.com](http://www.lmfimf.com).

Any member who reasonably requires a hard copy of the application and supporting material should call BDO on +61 7 3237 5999.



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**David Whyte**  
**Court Appointed Receiver of LM First Mortgage Income Fund**