

TO THE MEMBERS OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 (RECEIVER APPOINTED) ("FMIF")

TAKE NOTICE that David Whyte, the person appointed pursuant to section 601NF(1) of the *Corporations Act 2001* (Cth) to take responsibility for ensuring that the FMIF is wound up in accordance with its constitution has applied to the Supreme Court of Queensland for orders that the amount that Mr Whyte, as the person responsible for ensuring that the FMIF is wound up in accordance with its constitution, is entitled to claim as remuneration in respect of time spent by him and by any servants or agents of BDO who have performed work in the winding up of the FMIF for the period 1 November 2019 to 30 April 2020 be fixed in the amount of \$989,373.55 (inclusive of GST).

This application is set down to be heard by the Supreme Court of Queensland at Brisbane on Wednesday, 27 May 2020 at 10.00am.

Copies of the court documents in respect of the application will be available on the website www.lmfimf.com.

Any member who reasonably requires a hard copy of the application and supporting material should call BDO on +61 7 3237 5999.

Dated: 11 May 2020



David Whyte

Court Appointed Receiver